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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 April 2023 (the “**Prospectus**”) issued by Plus Group Holdings Inc. (the “**Company**”).*

*This announcement is for information purposes only and does not constitute invitation to induce an offer by any person to acquire, purchase or subscribe for any securities or any Shares under the Global Offering. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.*

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law, nor is this announcement an offer for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any applicable state securities laws in the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold (i) solely to qualified institutional buyers pursuant to an exemption from registration under Rule 144A under the U.S. Securities Act and (ii) outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will be no public offering of the Offer Shares of the Company in the United States.*

*In connection with the Global Offering, Jefferies Hong Kong Limited, as the stabilising manager (the “**Stabilising Manager**”), its affiliates or any persons acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last date for the lodging of applications under the Hong Kong Public Offering, being Saturday, 3 June 2023. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Saturday, 3 June 2023, being the 30th day after the last date for the lodging of applications under the Hong Kong Public Offering. After this date when no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.*

*Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled by notice to the Company to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 11 May 2023).*

*Unless otherwise specified, all dates and time in this announcement refer to Hong Kong dates and time.*



**Plus Group Holdings Inc.**  
**普樂師集團控股有限公司**

*(A company incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

Number of Offer Shares under the : 25,000,000 Offer Shares (subject to the  
Global Offering Over-allotment Option)  
Number of Hong Kong Offer Shares : 2,500,000 Offer Shares  
Number of International Offer Shares : 22,500,000 Offer Shares (subject to the  
Over-allotment Option)  
Offer Price : HK\$10.6 per Offer Share plus brokerage of  
1.0%, SFC transaction levy of 0.0027%,  
AFRC transaction levy of 0.00015% and  
Stock Exchange trading fee of 0.00565%  
(payable in full on application in Hong  
Kong dollars, subject to refund)  
Nominal value : US\$0.0002 per Offer Share  
Stock code : 2486

*Joint Sponsors, Overall Coordinators, Joint Global Coordinators,  
Joint Bookrunners and Joint Lead Managers*

**Jefferies**



*Financial Adviser, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager*



*Joint Bookrunners and Joint Lead Managers*



*Joint Lead Managers*



## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### OFFER PRICE

- The Offer Price is HK\$10.6 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%).

#### NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the Offer Price of HK\$10.6 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees, commissions and other estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$212.2 million. The Company intends to apply such net proceeds from the Global Offering in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$38.5 million for 3,750,000 additional Offer Shares to be allotted and issued upon the exercise of the Over-allotment Option. The Company intends to apply the additional net proceeds to the purposes in the proportions as stated in the section headed “Net Proceeds from the Global Offering” in this announcement.

#### APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

##### Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 2,192 valid applications have been received pursuant to the Hong Kong Public Offering through the **HK eIPO White Form** service and the **CCASS EIPO** service for a total of 5,509,800 Hong Kong Offer Shares, representing approximately 2.20 times of the total number of 2,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- As the over-subscription of the Hong Kong Public Offering is less than 15 times of the number of Offer Shares initially available for subscription under the Hong Kong Public Offering, no reallocation procedures as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied. The final number of Offer Shares under the Hong Kong Public Offering is 2,500,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering, and being allocated to 2,192 successful applicants under the Hong Kong Public Offering. A total number of 1,405 applicants have been allotted with one board lot of Hong Kong Offer Shares.

### **International Offering**

- The Offer Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.2 times of the total number of 22,500,000 Offer Shares initially available under the International Offering. The final number of Offer Shares under the International Offering is 22,500,000 Offer Shares, representing 90.0% of the total number of Offer Shares initially available under the Global Offering.
- There has been an over-allocation of 2,240,600 Shares in the International Offering and there are a total of 143 placees under the International Offering. A total of 112 placees have been allotted five board lots of the International Offer Shares or less, representing approximately 78.3% of the total number of 143 placees under the International Offering. These placees have been allotted 32,000 Offer Shares, representing approximately 0.14% of the 22,500,000 Offer Shares initially available under the International Offering. A total of 71 placees have been allotted one board lot of the International Offer Shares, representing approximately 49.7% of the total number of 143 placees under the International Offering. These placees have been allotted 14,200 Offer Shares, representing approximately 0.06% of the 22,500,000 Offer Shares initially available under the International Offering.

### **Compliance with Placing Guidelines of the Listing Rules**

#### ***Placees with the Consent under Paragraph 5(1) of the Placing Guidelines***

- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, its consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to the placee set out in the section headed “Compliance with Placing Guidelines of the Listing Rules — Placees with the Consent under Paragraph 5(1) of the Placing Guidelines” in this announcement.

## **CONFIRMATIONS REGARDING PUBLIC SHAREHOLDERS IN THE HONG KONG PUBLIC OFFERING AND PLACEEES IN THE INTERNATIONAL OFFERING**

- Save as disclosed in the section headed “Compliance with Placing Guidelines of the Listing Rules — Placee with the Consent under Paragraph 5(1) of the Placing Guidelines” of this announcement, to the best knowledge, information and belief of the Directors, no Offer Shares placed by or through the Overall Coordinators, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, or the Underwriters under the Global Offering have been placed with applicants and their respective ultimate beneficial owners who are core connected persons (as defined in the Listing Rules) of the Company or Directors of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The International Offering is in compliance with the Placing Guidelines.
- The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and placees in the International Offering has been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, the substantial Shareholders of the Company, the existing Shareholders of the Company or any of their subsidiaries or their respective close associates; (ii) none of the public Shareholders in the Hong Kong Public Offering and placees in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, the substantial Shareholders of the Company, the existing Shareholders of the Company or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their name or otherwise held by them; (iii) no rebate has been, directly or indirectly, provided by the Company, the Directors, chief executive of the Company, the Controlling Shareholders, the substantial Shareholders of the Company, the existing Shareholders of the Company or any of their subsidiaries, or their respective close associates, or syndicate members or any brokers or underwriters to any public Shareholders in the Hong Kong Public Offering or placees in the International Offering; (iv) the consideration payable by the public Shareholders in the Hong Kong Public Offering and placees in the International Offering for each Offer Share subscribed for or purchased by them is the same as the final Offer Price as determined by the Company, in addition to brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%; and (v) there is no side agreement or arrangement between the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, the substantial Shareholders of the Company, the existing Shareholders of the Company or any of their subsidiaries or their respective close associates or syndicate members or any other brokers or underwriters, on one hand, and the public subscribers or the placee who has subscribed for the Offer Shares, on the other hand.



- None of the Joint Sponsors, the Overall Coordinators, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefit under the Global Offering.
- The Directors confirm that none of the places under the International Offering was placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering. Accordingly, the Directors confirm that none of the places will become a substantial shareholder (as defined under the Listing Rules) of the Company after the completion of the Global Offering, and there will not be any new substantial shareholder (as defined under the Listing Rules) of the Company immediately after completion of the Global Offering.

#### **Over-allotment Option**

- In connection with the Global Offering, the Company has granted to the International Underwriters, exercisable by the Overall Coordinators (on behalf of the International Underwriters), the Over-allotment Option, which will be exercisable from the Listing Date until Saturday, 3 June 2023, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require our Company to allot and issue, up to an aggregate of 3,750,000 Shares, representing no more than 15% of the Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to, among other things, cover over-allocations in the International Offering, if any.
- There has been an over-allocation of 2,240,600 Shares in the International Offering. Such over-allocation will be settled by using Shares to be borrowed under the Stock Borrowing Agreement. Such borrowed Shares will be covered by amongst other methods, exercising the Over-allotment Option in full or in part or by using Shares purchased by the Stabilising Manager (or through its affiliates or any person acting for it) in the secondary market at prices that do not exceed the Offer Price or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.plscn.com](http://www.plscn.com). As of the date of this announcement, the Over-allotment Option has not been exercised.

#### **LOCK-UP ARRANGEMENTS**

- The Company, the Controlling Shareholders, the existing Shareholders and the pre-IPO investor are subject to certain lock-up arrangements as set out in the section headed "Lock-up Arrangements" in this announcement.

## RESULTS OF ALLOCATIONS

- The Offer Price, level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also made available on the Company's website at [www.plscn.com](http://www.plscn.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Wednesday, 10 May 2023.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied through the **CCASS EIPO** service or through the **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers, certificate of incorporation numbers or beneficial owner identification codes of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on our website and the website of Stock Exchange at [www.plscn.com](http://www.plscn.com) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively, by no later than Wednesday, 10 May 2023. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results;
  - from “IPO Results” function in the **IPO App** or the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) (alternatively: [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult)) with a “search by ID” function on a 24 hour basis from 8:00 a.m. on Wednesday, 10 May 2023 to 12:00 midnight on Tuesday, 16 May 2023; and
  - from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 10 May 2023 to Monday, 15 May 2023 (excluding Saturday, Sunday and public holidays in Hong Kong).

- This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.
- Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

#### **DESPATCH/COLLECTION OF SHARE CERTIFICATES/e-AUTO REFUND PAYMENT INSTRUCTIONS/REFUND CHECKS**

- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **HK eIPO White Form** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates in person may collect their Share certificate(s) (where applicable) from Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 10 May 2023 or any other date notified by the Company as the date of dispatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques.
- Applicants being individuals who are eligible for personal collection may not authorise any other person to collect on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporation stamped with the corporation’s chop. Both individuals and authorised representatives must produce evidence of identity acceptable to Tricor Investor Services Limited at the time of collection.
- Applicants who apply for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service will have their Share certificate(s) (where applicable) sent to the address specified in their application on or before Wednesday, 10 May 2023 by ordinary post and at their own risk.



- Share certificates for Hong Kong Offer Shares allotted to applicants who applied through the **HK eIPO White Form** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, 10 May 2023.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant who gave **electronic application instructions** on their behalf on Wednesday, 10 May 2023 or on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.
- For applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 10 May 2023 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). Immediately following the credit of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the credit of the refund monies to their respective designated bank account (if any), HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of the Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and the amount of refund monies (if any) credited to their respective designated bank account.

- For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Wednesday, 10 May 2023. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO White Form** application instructions in the form of refund check(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant), by ordinary post and at their own risk on or before Wednesday, 10 May 2023.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, 10 May 2023.
- Share certificates will only become valid evidence of title at 8:00 a.m. on Thursday, 11 May 2023 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

## **PUBLIC FLOAT**

- The Directors confirm that (i) immediately following the completion of the Global Offering, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08(1)(a) of the Listing Rules; (ii) no placee will, individually, be placed more than 10% of the enlarged share capital of the Company immediately after completion of the Global Offering and hence, none of the placees will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately following completion of the Global Offering; (iii) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (iv) the three largest public shareholders of the Company do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (v) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

- Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, 11 May 2023, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 11 May 2023. The Shares will be traded in board lots of 200 Shares each. The stock code of the Shares is 2486.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.**

## **OFFER PRICE**

The Offer Price is HK\$10.6 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$10.6 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees, commissions and other estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$212.2 million (assuming the Over-allotment Option is not exercised). The Company intends to apply such net proceeds for the following purposes:

- 32.0% of the net proceeds, or HK\$67.9 million, will be used for enhancing the Company's core technology capabilities and fundamental R&D;
- 30.0% of the net proceeds, or HK\$63.7 million, will be used for strategic investment, acquisition and cooperation;
- 20.5% of the net proceeds, or HK\$43.5 million, will be used for enhancing the Company's capabilities in sales and marketing and business development to further its business growth and brand awareness;
- 7.5% of the net proceeds, or HK\$15.9 million, will be used for repaying the Company's bank borrowings; and
- 10.0% of the net proceeds, or HK\$21.2 million, will be used as the Company's working capital for general purposes.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$38.5 million for 3,750,000 additional Offer Shares to be allotted and issued upon the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised in full, the Company intends to apply the additional net proceeds to the above purposes in the proportions stated above. Further announcement will be made by the Company regarding, among others, any exercise of the Over-allotment Option and the final amount of net proceeds from the Global Offering.

For further information, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

### **Hong Kong Public Offering**

The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 2,192 valid applications have been received pursuant to the Hong Kong Public Offering through the **HK eIPO White Form** service and the **CCASS EIPO** service for a total of 5,509,800 Hong Kong Offer Shares, representing approximately 2.20 times of the total number of 2,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 2,192 valid applications in respect of a total of 5,509,800 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$11.80 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) of HK\$5 million or less, representing approximately 4.41 times of the 1,250,000 Hong Kong Offer Shares initially comprised in Pool A of the Hong Kong Public Offering; and
- There were no valid application for Hong Kong Offer Shares with an aggregate subscription amount based on the Offer Price of HK\$11.80 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) of more than HK\$5 million.

No application has been rejected due to dishonored payments. No invalid application has been identified and rejected. 2 multiple applications or suspected multiple applications have been identified and rejected. No application for more than 1,250,000 (being 50% of the 2,500,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the over-subscription of the Hong Kong Public Offering is less than 15 times of the number of Offer Shares initially available for subscription under the Hong Kong Public Offering, no reallocation procedures as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied. The final number of Offer Shares under the Hong Kong Public Offering is 2,500,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering, and being allocated to 2,192 successful applicants under the Hong Kong Public Offering. A total number of 1,405 applicants have been allotted with one board lot of Hong Kong Offer Shares.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

### **International Offering**

The Offer Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.2 times of the total number of 22,500,000 Offer Shares initially available under the International Offering. The final number of Offer Shares under the International Offering is 22,500,000 Offer Shares, representing 90.0% of the total number of Offer Shares initially available under the Global Offering.

There has been an over-allocation of 2,240,600 Shares in the International Offering and there are a total of 143 placees under the International Offering. A total of 112 placees have been allotted five board lots of the International Offer Shares or less, representing approximately 78.3% of the total number of 143 placees under the International Offering. These placees have been allotted 32,000 Offer Shares, representing approximately 0.14% of the 22,500,000 Offer Shares initially available under the International Offering. A total of 71 placees have been allotted one board lot of the International Offer Shares, representing approximately 49.7% of the total number of 143 placees under the International Offering. These placees have been allotted 14,200 Offer Shares, representing approximately 0.06% of the 22,500,000 Offer Shares initially available under the International Offering.

Save as disclosed in the section headed “Compliance with Placing Guidelines of the Listing Rules — Placee with the Consent under Paragraph 5(1) of the Placing Guidelines” of this announcement, to the best knowledge, information and belief of the Directors, no Offer Shares placed by or through the Overall Coordinators, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers or the Underwriters under the Global Offering have been placed with applicants and their respective ultimate beneficial owners who are core connected persons (as defined in the Listing Rules) of the Company or Directors of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines for Equity Securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”)), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The International Offering is in compliance with the Placing Guidelines.



To the best knowledge of the Company, (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and placees in the International Offering has been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, the substantial Shareholders of the Company, the existing Shareholders of the Company or any of their subsidiaries or their respective close associates; (ii) none of the public Shareholders in the Hong Kong Public Offering and placees in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, the substantial Shareholders of the Company, the existing Shareholders of the Company or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their name or otherwise held by them; (iii) no rebate has been, directly or indirectly, provided by the Company, the Directors, chief executive of the Company, the Controlling Shareholders, the substantial Shareholders of the Company, the existing Shareholders of the Company or any of their subsidiaries, or their respective close associates, or syndicate members or any brokers or underwriters to any public Shareholders in the Hong Kong Public Offering or placees in the International Offering; (iv) the consideration payable by the public Shareholders in the Hong Kong Public Offering and placees in the International Offering for each Offer Share subscribed for or purchased by them is the same as the final Offer Price as determined by the Company, in addition to brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%; and (v) there is no side agreement or arrangement between the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, the substantial Shareholders of the Company, the existing Shareholders of the Company or any of their subsidiaries or their respective close associates, on one hand, and the public subscribers or the placee who has subscribed for the Offer Shares, on the other hand.

None of the Joint Sponsors, the Overall Coordinators, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors confirm that none of the placees under the International Offering was placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering. Accordingly, the Directors confirm that none of the placees will become a substantial shareholder (as defined under the Listing Rules) of the Company after the completion of the Global Offering, and there will not be any new substantial shareholder (as defined under the Listing Rules) of the Company immediately after completion of the Global Offering.



## Compliance with Placing Guidelines of the Listing Rules

### *Placee with the Consent under Paragraph 5(1) of the Placing Guidelines*

Certain Offer Shares were placed to a placee who is a connected client of a lead broker/distributor within the meaning of the Placing Guidelines. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, its consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares as set out below.

Placee	Connected Syndicate Member	Relationship with the Connected Syndicate Member	Number of Offer Shares placed	Approximate % of the Offer Shares initially available under the Global Offering <sup>(1)</sup>	Approximate % of the total issued share capital immediately following the completion of the Global Offering <sup>(1)</sup>
HuaAn Fund Management Co., Ltd. (“HuaAn”) <sup>(2)</sup>	Guotai Junan Securities (Hong Kong) Limited	HuaAn is a member of the same group of companies as Guotai Junan Securities (Hong Kong) Limited	3,170,800	12.7%	2.5%

*Notes:*

- (1) Assuming that the Over-allotment Option is not exercised.
- (2) HuaAn will hold the Offer Shares on a discretionary basis through an asset management plan for the benefit and on behalf of Shanghai Putuo Industry Guidance Investment Co. Ltd.\* (上海普陀產業引導投資有限公司) (“**Putuo Investments**”). Hence, in effect, HuaAn will hold the beneficial interest of the Offer Shares on behalf of Putuo Investments. To the best knowledge of HuaAn, Putuo Investments is an independent third party of the Company and HuaAn.

### **Over-allotment Option**

In connection with the Global Offering, the Company has granted to the International Underwriters, exercisable by the Overall Coordinators (on behalf of the International Underwriters), the Over-allotment Option, which will be exercisable from the Listing Date until Saturday, 3 June 2023, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require our Company to allot and issue, up to an aggregate of 3,750,000 Shares, representing no more than 15% of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the International Offering, if any.

There has been an over-allocation of 2,240,600 Shares in the International Offering. Such over-allocation will be settled by using Shares to be borrowed under the Stock Borrowing Agreement. Such borrowed Shares will be covered by amongst other methods, exercising the Over-allotment Option or by using Shares purchased by the Stabilising Manager (or through any person acting for it) in the secondary market at prices that do not exceed the Offer Price or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.plscn.com](http://www.plscn.com). As of the date of this announcement, the Over-allotment Option has not been exercised.

## LOCK-UP ARRANGEMENTS

The Company, the Controlling Shareholders and the existing Shareholders have provided certain lock-up arrangements (the “**Lock-up Arrangements**”) in respect of the Shares. The Lock-up Arrangements, except that required by the Listing Rules, have been provided on a voluntary basis pursuant to commercial negotiations. The major terms of the Lock-up Arrangements are set out as follows.

Name	Number of Lock-up Shares held in the Company subject to the Lock-up Arrangements upon Listing	Approximate percentage of shareholding in the Company subject to the Lock-up Arrangements upon Listing <sup>(1)</sup>	Last day subject to the Lock-up Arrangements
<b>The Company</b> <i>(subject to lock-up obligations pursuant to the Listing Rules and the Underwriting Agreements)</i>	N/A	N/A	10 November 2023 <sup>(2)</sup>
<b>Controlling Shareholders<sup>(3)</sup></b> <i>(subject to lock-up obligations pursuant to the Listing Rules, Underwriting Agreements and separate lock-up arrangements)</i>	67,460,000	53.88%	10 May 2024

Name	Number of Lock-up Shares held in the Company subject to the Lock-up Arrangements upon Listing	Approximate percentage of shareholding in the Company subject to the Lock-up Arrangements upon Listing <sup>(1)</sup>	Last day subject to the Lock-up Arrangements
<b>Existing Shareholders</b> ( <i>subject to lock-up obligations pursuant to separate lock-up arrangements</i> )			
Hannah Xia Holdings Limited <sup>(4)</sup>	7,180,000	5.73%	10 May 2024
Sky Xia Holdings Limited <sup>(4)</sup>	4,990,000	3.99%	10 May 2024
Robert Sun Holdings Limited <sup>(4)</sup>	1,000,000	0.80%	10 May 2024
Brand Wisdom Limited <sup>(4)</sup>	200,400	0.16%	10 May 2024
Kuzhong Holdings Limited <sup>(4)</sup>	5,260,000	4.20%	10 November 2023 (First Six-month Period) 10 May 2024 (Second Six-month Period)
Kuwei Holdings Limited <sup>(4)</sup>	8,600,000	6.87%	10 November 2023 (First Six-month Period) 10 May 2024 (Second Six-month Period)
Puzhong Holdings Limited <sup>(4)</sup>	5,510,000	4.40%	10 November 2023 (First Six-month Period) 10 May 2024 (Second Six-month Period)

*Notes:*

- (1) Assuming that the Over-allotment Option is not exercised.
- (2) The Company may not issue Shares on or before the indicated date except otherwise permitted by the Listing Rules.
- (3) For details of the lock-up arrangements, please refer to the sections headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Undertakings to the Stock Exchange pursuant to the Listing Rules — (B) Undertakings by the Controlling Shareholders” and “History, Reorganisation and Corporate Structure — Lock-up Arrangements” in the Prospectus.
- (4) For details of the lock-up arrangements, please refer to the section headed “History, Reorganisation and Corporate Structure — Lock-up Arrangements” in the Prospectus.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, 2,192 valid applications made by the public through the **HK eIPO White Form** service and the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<b>POOL A</b>			
200	1,308	200 shares	100.00%
400	151	200 shares plus 54 out of 151 applicants to receive an additional 200 shares	67.88%
600	194	400 shares	66.67%
800	61	400 shares plus 26 out of 61 applicants to receive an additional 200 shares	60.66%
1,000	82	600 shares	60.00%
1,200	17	600 shares plus 9 out of 17 applicants to receive an additional 200 shares	58.82%
1,400	19	800 shares	57.14%
1,600	21	800 shares plus 10 out of 21 applicants to receive an additional 200 shares	55.95%
1,800	10	1,000 shares	55.56%
2,000	64	1,000 shares plus 7 out of 64 applicants to receive an additional 200 shares	51.09%
3,000	14	1,400 shares	46.67%
4,000	102	1,800 shares	45.00%
5,000	13	2,200 shares	44.00%
6,000	8	2,600 shares	43.33%
7,000	6	3,000 shares	42.86%
8,000	59	3,400 shares	42.50%
9,000	3	3,800 shares	42.22%
10,000	26	4,200 shares	42.00%
20,000	3	8,200 shares	41.00%
30,000	3	12,200 shares	40.67%
40,000	2	16,200 shares	40.50%
50,000	3	20,200 shares	40.40%
70,000	4	28,200 shares	40.29%
80,000	4	32,200 shares	40.25%
90,000	3	36,200 shares	40.22%
100,000	7	40,200 shares	40.20%
200,000	3	78,000 shares	39.00%
400,000	2	154,000 shares	38.50%
Total	<u>2,192</u>	<b>Total number of Pool A successful applicants: 2,192</b>	

The final number of Offer Shares comprising the Hong Kong Public Offering is 2,500,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The final number of Offer Shares available in the International Offering is 22,500,000 Offer Shares, representing 90% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The Offer Price, results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **HK eIPO White Form** service or the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers, certificate of incorporation numbers or beneficial owner identification codes of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our website and the website of Stock Exchange at [www.plscn.com](http://www.plscn.com) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively, by no later than Wednesday, 10 May 2023. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results;
- from “IPO Results” function in the **IPO App** or the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) (alternatively: [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult)) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, 10 May 2023 to 12:00 midnight on Tuesday, 16 May 2023; and
- from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 10 May 2023 to Monday, 15 May 2023 (excluding Saturday, Sunday and public holidays in Hong Kong).

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

## SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of the allotments results under the Global Offering:

- the number of Offer Shares subscribed for by the top 1, 5, 10, 20 and 25 placees under the International Offering, their subscription percentages in the International Offering, and their shareholding percentages upon Listing are as follows:

Placee	Number of shares subscribed for	Number of Shares held upon Listing	Number of Shares subscribed for as percentage of the total number of the International Offer Shares (assuming no exercise of the Over-allotment Option)	Number of Shares subscribed for as percentage of the total number of the International Offer Shares (assuming the Over-allotment Option is exercised in full)	Number of Shares subscribed for as percentage of the total number of the Offer Shares (assuming no exercise of the Over-allotment Option)	Number of Shares subscribed for as percentage of the total number of the Offer Shares (assuming the Over-allotment Option is exercised in full)	Number of Shares held upon Listing as percentage of the total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	Number of Shares held upon Listing as percentage of the total issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	3,702,600	3,702,600	16.5%	14.1%	14.8%	12.9%	3.0%	2.9%
Top 5	14,166,200	14,166,200	63.0%	54.0%	56.7%	49.3%	11.3%	11.0%
Top 10	18,840,200	18,840,200	83.7%	71.8%	75.4%	65.5%	15.0%	14.6%
Top 20	23,391,800	23,391,800	104.0%	89.1%	93.6%	81.4%	18.7%	18.1%
Top 25	24,297,200	24,297,200	108.0%	92.6%	97.2%	84.5%	19.4%	18.8%



- Top 1, 5, 10, 20 and 25 Shareholders upon Listing, their subscription percentages in the Global Offering, and their shareholding percentages upon Listing are as follows:

Shareholders	Number of shares subscribed for under the International Offering	Number of shares subscribed for under the Hong Kong Public Offering	Number of Shares held upon Listing	Number of Shares subscribed for as percentage of the total number of the International Offer Shares (assuming no exercise of the Over-allotment Option)	Number of Shares subscribed for as percentage of the total number of the International Offer Shares (assuming the Over-allotment Option is exercised in full)	Number of Shares subscribed for as percentage of the total number of the International Offer Shares (assuming no exercise of the Over-allotment Option)	Number of Shares subscribed for as percentage of the total number of the International Offer Shares (assuming the Over-allotment Option is exercised in full)	Number of Shares held upon Listing as percentage of the total issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)	Number of Shares held upon Listing as percentage of the total issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	0	0	67,460,000	0.0%	0.0%	0.0%	0.0%	53.9%	52.3%
Top 5	0	0	94,010,000	0.0%	0.0%	0.0%	0.0%	75.1%	72.9%
Top 10	12,797,600	0	111,797,600	56.9%	48.8%	51.2%	44.5%	89.3%	86.7%
Top 20	20,712,400	0	120,712,400	92.1%	78.9%	82.8%	72.0%	96.4%	93.6%
Top 25	22,651,800	0	122,651,800	100.7%	86.3%	90.6%	78.8%	98.0%	95.1%

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.**

**NOTE:**

Beneficiary Owner Identification Code(s) are codes provided by 1) nominees which make applications as agent for the benefit of another person via **HK eIPO White Form** service or 2) CCASS participants via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants or via **HK eIPO White Form** are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Hong Kong Offer Shares through their brokers or nominees can consult their brokers or nominees to enquire about their application results.

Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

**附註：**

實益擁有人識別碼乃 1) 由代名人作為代理為其他人士的利益透過**網上白表**服務而作出申請所提供或 2) 由中央結算系統參與者透過中央結算系統所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以**網上白表**提出申請的配發結果」及「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」等兩節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統參與者向香港結算或經由**網上白表**提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單未必為獲接納申請人的完整清單。僅提供實益姓名而非身份證明文件號碼的申請人因上文所述的個人私隱而不予披露。透過彼等經紀或代名人申請認購香港發售股份的申請人可諮詢其經紀或代名人查詢彼等的申請結果。

「以**網上白表**提出申請的配發結果」一節所示的身份證明文件號碼指香港身份證號碼／護照號碼／香港商業登記號碼／公司註冊證書編號／實益擁有人識別碼（如有關申請由代名人作為代理為其他人士的利益而作出），而「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」一節所示的該等號碼乃由中央結算系統參與者透過中央結算系統提供。因此，該等兩節所示的身份證明文件號碼在本質上有所不同。

## Results of Applications Made by HK eIPO White Form

The followings are the identification document numbers / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants using **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers / Beneficiary Owner Identification Code(s) (Note) are not shown.

### 以網上白表提出申請的配發結果

以下為使用網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註) (如有提供) 及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
K0503029	200		
Y7869035	600		

**NOTE:**

Beneficiary Owner Identification Code(s) are codes provided by 1) nominees which make applications as agent for the benefit of another person via **HK eIPO White Form** service or 2) CCASS participants via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants or via **HK eIPO White Form** are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Hong Kong Offer Shares through their brokers or nominees can consult their brokers or nominees to enquire about their application results.

Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

**附註：**

實益擁有人識別碼乃 1) 由代名人作為代理為其他人士的利益透過**網上白表**服務而作出申請所提供或 2) 由中央結算系統參與者透過中央結算系統所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以**網上白表**提出申請的配發結果」及「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」等兩節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統參與者向香港結算或經由**網上白表**提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單未必為獲接納申請人的完整清單。僅提供實益姓名而非身份證明文件號碼的申請人因上文所述的個人私隱而不予披露。透過彼等經紀或代名人申請認購香港發售股份的申請人可諮詢其經紀或代名人查詢彼等的申請結果。

「以**網上白表**提出申請的配發結果」一節所示的身份證明文件號碼指香港身份證號碼／護照號碼／香港商業登記號碼／公司註冊證書編號／實益擁有人識別碼（如有關申請由代名人作為代理為其他人士的利益而作出），而「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」一節所示的該等號碼乃由中央結算系統參與者透過中央結算系統提供。因此，該等兩節所示的身份證明文件號碼在本質上有所不同。

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
000606443-00**810**HUA** X**FENG	200	010196838-11**704**DDI**SE**RITI'S A*D FU*	600
001046760-10**234**193	400	010283853-68**119**	400
001133316-68**761**	200	010290629-P1**254**CHE**AI**N	200
001190129-68**385**	200	0105321X-67**622*	200
001225548-P1**268**TAN**IU**	200	01060519-60**589*	200
001251528-68**3-0**49.*	200	01073026-68**526*	1,000
001579213-11**702**DDI**SE**RITI'S A*D FU*	40,200	011010413-P1**182**BI **EN**UN	200
0017856-00**856**000	800	011011619-68**239**	600
002012814-10**130**3	200	011042897-68**073**	1,000
002040862-10**335**539	1,000	011060043-68**459**	200
002056410-10**239**09	400	01112137-62**713*	600
002060024-68**3-5**76.*	200	011123769-68**861**	400
002060716-10**126**91	800	011141239-10**336**73	200
002086061-P1**270**XIA**YI**SHU	200	011201012-10**285**405	200
002157819-10**213**692	200	011304057-60**3-9**72.*	400
002170025-P1**168**WAN**ZH**ONG	200	01150017-67**955*	200
002280756-10**278**531	200	01190129-62**563*	200
003020432-10**328**796	400	01198123-69**832*	200
00307544X-10**170**662	200	012035412-10**215**477	3,000
003081214-68**081**	200	01204681X-P1**181**YAN**HA**	200
003091014-68**589**	200	01205012X-63**3-1**73.*	200
003097313-68**265**	400	012116810-P1**183**ZOU**AO**E	200
003152728-P1**269**CHE**HU**ING	200	012166415-68**3-6**19.*	200
003262260-P1**187**LEI**UN**	200	012186922-10**183**041	200
003286414-10**296**652	200	012281647-10**228**793	200
004046024-10**183**847	400	01265756-63**612*	200
004060856-11**703**DDI**SE**RITI'S A*D FU*	1,200	014836209-10**288**380	200
0040924-00**924**000	4,200	02041619-65**520*	600
004180520-P1**257**YAN**ME**HEN	200	02090381-63**203*	200
004256821-P1**198**GON**YU**A	200	02130010-60**203*	200
004272713-10**183**676	200	02183434-62**680*	200
004294056-10**179**225	200	02294125-60**255*	200
004300420-P1**195**XU **OX**	200	03030055-66**092*	200
00502065X-10**258**642	200	0307331X-62**859*	200
005090019-10**185**147	200	03095232-61**377*	1,000
005107031-10**226**523	200	03124024-69**309*	200
005130510-10**278**795	200	03153629-62**565*	200
005169022-10**182**280	200	03167733-67**860*	200
005180435-10**255**963	1,000	04017028-62**178*	200
005220059-11**704**DDI**SE**RITI'S A*D FU*	1,000	0409001X-60**108*	200
005247848-10**279**667	200	04091591-60**157*	400
005260067-10**170**830	200	04103296-66**555*	200
005264360-P1**193**ZHE** L**UAN	200	04150070-62**802*	800
006180020-P1**283**WAN**YI**	200	04160514-69**080*	400
006192511-10**289**212	800	04162816-61**056*	200
006200219-10**113**795	400	04188693-69**645*	200
006214113-68**728**	200	04212411-66**806*	200
0065020-00**020**000	200	04250533-PN**923**ZHE** W**HUI	600
0066092-00**092**000	4,200	04295719-65**003*	200
007091228-60**3-9**42.*	200	05061154-62**719*	200
00716005X-11**705**SMA** S**URIT*ES *IMIT*	78,000	05163010-63**255*	800
007294869-P1**288**CAI**IT**G	200	052059334-10**269**446	200
008080813-11**707**ANG**IA**IN	200	05248017-63**286*	200
008080813-68**656**	200	05282236-62**220*	200
008206638-68**466**	200	06023202-65**196*	200
00824561X-10**272**047	1,000	06031818-63**000*	200
008265751-P1**267**CHE**JI**QIAN*	200	06080014-69**500*	200
008297067-10**188**566	200	06100533-60**022*	600
008720400-00**204**08	200	06103830-69**573*	200
009035213-68**2-5**17.*	200	06252413-68**766*	400
009045221-68**036**	200	06284933-61**288*	200
009090491-10**173**291	4,200	07016834-62**793*	200
0092047-00**047**000	1,000	07020282-62**705*	400
009231529-10**173**631	200	07140032-68**601*	200
009250829-10**305**266	400	07255511-65**282*	200
009260018-P1**257**HUA** W**FA	200	07290462-62**579*	200
009275019-11**698**IU **NG	1,200	07294431-68**986*	200
009290048-10**242**042	200	08023635-69**381*	200
009300027-68**037**	200	08025041-60**765*	200
010022469-68**960**	200	08054221-66**855*	200
010036910-10**119**318	600	08080813-67**879*	800
010095111-10**260**066	600	08192615-69**832*	200
010110014-68**2-5**24.*	200	08263025-63**021*	800
010192146-P1**186**MEI**AN**E	200	09120812-61**256*	800

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### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
09133014-62**889*	1,000	0Y2454953-10**791**05	400
09183017-62**711*	400	0Y2765533-10**308**980	200
09183658-61**992*	200	0Y2841965-10**178**605	600
09280415-68**177*	200	0Y3051984-10**171**065	400
09281405-69**101*	200	0Y3177503-10**330**775	200
0AY221737-10**233**546*	1,000	0Y3221006-10**226**839	400
0D591365A-10**233**855*	1,800	0Y3333580-10**640**8	200
0E6561466-10**725**36	200	0Y3349363-10**232**159*	400
0E8245057-10**217**690	200	0Y3377367-10**172**032	200
0E8767681-10**237**727	200	0Y3507449-10**236**968	600
0E9641320-10**117**968	200	0Y4076921-10**156**820	200
0G0348227-10**588**39	200	0Y5677600-10**227**365	200
0G247498A-10**164**719	200	0Y6554014-10**792**69	200
0G2682809-10**296**600	3,400	0Y6892297-10**182**483	200
0G3816639-10**326**0	12,200	0Y6908339-10**289**671	1,000
0G7109341-10**329**342	1,000	0Z0102424-10**166**242	400
0K2383993-10**772**36	400	0Z1241606-10**793**83	200
0K3017389-10**328**643	200	0Z1842375-10**287**797	200
0K778127A-10**240**501	200	0Z1925874-10**110**573	200
0K9026673-10**173**586	200	0Z233537A-10**221**550	200
0K9434658-10**174**435	200	0Z2779359-10**244**283	200
0LT418328-10**315**030	1,000	0Z3475027-10**168**863	200
0M1509239-10**758**56	200	0Z4464932-10**321**866	1,000
0M1657750-10**139**659	400	0Z5248451-10**257**120	1,000
0M2412948-10**226**279	1,000	0Z5429197-10**118**239	200
0M2652639-10**172**789	400	0Z8245704-10**223**488	400
0M2774505-10**297**737	1,800	0Z824578A-10**231**620*	200
0M3335084-10**151**919	200	0Z8399248-10**278**043	1,400
0M3421053-10**322**020	200	0Z9186825-10**133**178	200
0M4770884-10**325**919	200	0Z9656759-10**120**746	200
0M4801968-10**594**82	200	10002081-WA** CO**	200
0M5215485-10**144**679	200	1001203X-69**879*	200
0M5464817-10**113**591	1,000	1001752X-68**861*	600
0M5701568-10**317**995	400	10050038-69**785*	200
0M7956563-10**308**628	1,800	10082414-69**526*	200
0M884565A-10**308**569	600	10100829-67**880*	800
0M9534488-10**232**366	200	101016883-P1**278**ZHA** Y**IN	200
0P7230900-10**302**972	600	10102003X-10**276**8	200
0R0733112-10**298**720	200	10110012-60**661*	400
0R0783357-10**231**949*	200	10112291-69**927*	600
0R1151745-10**281**369	200	101196685-P1**168**WEN**UA**HI	200
0R2239670-10**249**102	400	101210015-68**389**	200
0R4332589-10**157**329	200	10132123-62**266*	200
0R4643126-10**338**337	400	1015824X-62**870*	200
0R4920626-10**102**855	2,200	102022014-68**256**	200
0R6074749-10**313**729	200	102050416-68**193**	200
0R6203433-10**210**988	200	10205823-60**273*	200
0R6549151-10**272**892	200	102160032-10**102**672	1,000
0R7735374-10**185**506	600	102210154-10**138**9	36,200
0R7782690-10**133**578	600	102256525-P1**247**ZHA** J**G	200
0R7917359-10**290**875	400	102267HHH-21**312**085**98	200
0R8200687-10**251**839	400	102271916-68**2-5**82-*	200
0R8736218-10**115**568	200	103080027-60**3-8**64-*	16,200
0R9238696-10**316**973	200	103160016-11**706**U W**QI**	200
0R9627293-10**771**76	200	103174012-10**257**461	400
0V0012912-10**305**690	200	10321699X-10**213**708	200
0V0013390-10**277**865	1,000	104024013-10**255**467	1,000
0V0440019-10**335**981	200	104031725-P1**267**TAN**IN**UA	200
0V0506230-10**232**363*	200	104071820-P1**195**YAN**HU**U	200
0V051277A-10**172**013	200	104076836-P1**202**ZOU**AC**NG	200
0V0569046-10**765**51	1,000	104093412-10**175**925	200
0V0979228-10**747**28	2,600	104111324-10**116**545	600
0V1005081-10**166**570	200	104130316-68**3-6**21-*	200
0V1227823-10**162**836	400	104200624-11**706**AN **AO	78,000
0V1305247-10**120**561	1,000	104260414-10**706**86	200
0V2000067-10**712**32	3,400	10454748-CA**454**8	400
0W4366480-10**327**867	200	105024115-62**3-8**86-*	200
0Y0113016-10**241**908	200	105050420-68**3-0**73-*	200
0Y0135230-10**114**679	400	105097828-68**722**	200
0Y0391008-10**184**019	200	105240627-68**355**	200
0Y0753473-10**325**808	200	10528683X-P1**200**LUO**EN**O	200
0Y1333907-10**173**086	200	105300(A)-10**396**101**96*	200
0Y1343716-10**300**83	1,000	106110011-68**3-0**12-*	400
0Y2111665-10**166**761	200	10613685X-P1**170**DEN**DE**NG	200



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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
106172214-10**269**278	400	13053519-M5**943	200
106185138-10**335**227	200	13062619-M3**432	3,400
107163424-68**464**	200	13098219-M5**095	1,800
108015529-68**644**	200	1320929HH-21**349**019**75	200
108031018-68**514**	800	14060219-M5**410	200
108046033-10**253**841	600	1461250-61**425**146**50	200
108055716-P1**292**ZEN**QI**XIAN	200	1555700HH-21**381**021**07	400
108082022-11**704**DDI**SE**RITI'S A*D FU*	600	165718(2)-10**968**201**68*	200
108120037-60**2-8**73*	200	1728366HH-21**364**023**02	400
108201611-60**2-8**89*	200	1758970HH-21**368**024**52	3,000
108263577-10**178**465	800	1761683HH-21**363**027**57	1,800
1083638HH-21**343**016**75	200	1775301HH-21**318**024**61	200
109017194-P1**179**ZHA** L**HONG	200	1808117HH-21**328**025**77	200
109063229-68**3-1**09*	600	1831052HH-21**391**025**96	200
109116833-P1**200**ZOU**AO**ONG	200	1885330HH-21**360**026**65	200
109182611-10**394**3	200	1932771-61**425**193**71	400
110025334-P1**199**LI**YA**	200	1951665HH-21**326**027**58	200
110054153-10**286**38	200	1991002HH-21**376**027**68	200
11010519-M3**380	400	1996111HH-21**389**028**86	600
11010519-M3**383	1,800	20005383-39**72	200
11010519-P5**442	200	20016905-39**38	200
11010619-P5**787	400	20018353-39**73	200
11010819-M3**078	1,800	20026086-39**37	200
11010819-M5**769	200	20031615-39**39	200
11010919-M5**411	200	20040002-39**72	200
11012813-61**889*	200	20043352-39**05	200
110205047-10**167**885	800	20049979-39**06	400
11095187-66**881*	200	20053079-39**72	4,200
111082132-11**703**DDI**SE**RITI'S A*D FU*	1,000	20094365-39**73	400
11110035-67**099*	200	20098276-39**05	400
111122626-P1**183**WAN**IN**IAO	200	20099744-39**07	200
111133733-10**180**260	800	201115728-P1**273**YAN**LI**LI	200
111154034-10**238**872	200	201145010-P1**273**LIU**HE**HONG	200
111160863-11**702**DDI**SE**RITI'S A*D FU*	1,800	201154015-P1**248**ZHA** G**HUA	200
111196827-P1**240**LON**JU**IAO	200	20119233-39**39	200
111206832-P1**275**XU **NL**	200	20119860-39**04	4,200
111206859-P1**200**HU **JU*	200	20120083-39**39	400
111224213-10**774**82	200	20121441X-10**226**991	800
111241616-68**088**	200	20122230-39**05	200
11133022-63**296*	800	20122297-39**72	800
11134772-62**793*	200	20122919-39**06	200
11137613-69**169*	400	20123585-39**05	200
11197840-62**767*	200	20124307-39**03	200
112085140-68**577**	200	20124985-39**40	200
112100022-68**3-4**39*	200	20125243-39**39	200
112101414-10**227**990	600	20126921-39**71	200
112115416-68**526**	200	20127260-39**06	200
112223034-68**134**	200	20127821-39**36	200
112231123-68**270**	200	20147073-39**70	1,000
112256829-P1**180**SON**YU**NG	200	202050014-10**138**73	200
112266023-P1**270**YAN**JI**EI	200	202060515-P1**287**LU **I	200
112302634-P1**292**GAO**AN**IE	200	202270155-10**145**81	4,200
11267667-65**577*	200	202290012-10**140**603	200
11275823-61**378*	600	20229391X-10**785**50	200
1167962HH-21**325**016**47	200	203021977-20**686**206**86*	200
1175982-61**425**117**82	200	203068627-11**698**AI **AO**N	600
1182629HH-21**357**017**26	200	20320211X-10**155**718	400
1194820-61**425**119**20	200	20404104X-10**241**676	200
12010119-M3**849	3,400	204056815-P1**275**ZOU**AN**I	200
12010919-M5**535	200	204092616-10**218**839	200
12022219-M3**573	3,400	204102748-P1**288**LI **AN	200
12052019-69**126*	200	204220230-10**241**869	200
12053317-61**376*	400	204220522-P1**254**XIE**IA**E	200
1217304X-68**166*	1,000	204243329-11**702**DDI**SE**RITI'S A*D FU*	1,800
12261629-69**961*	600	204301040-10**189**296	200
12284913-61**632*	200	205023012-68**464**	200
1230151X-62**288*	600	205151310-10**591**29	2,200
12310058-69**811*	200	205151511-10**242**616	200
1256398HH-21**386**018**38	200	205217680-20**176**085**EF**ETE0*130*6838*	2,200
126048533-10**290**259	400	20603101X-11**700**ENG**IG**G	600
128606-M8**7	400	20608651X-10**188**108	1,000
13042719-M5**771	400	206100013-10**732**10	200
13042919-M5**910	400	206146938-P1**172**ZHA** S**DAO	200
13053519-M5**177	200	206262324-P1**251**LI **AO**NG	200

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
207134011-68**192**	200	301210457-68**696**	200
207166019-10**243**115	200	301220351-10**172**912	200
207263015-11**696**HEN**EN*	4,200	301221516-10**150**166	400
208071614-68**190**	200	301274022-68**326**	200
208130037-10**259**017	800	301280015-68**150**	200
208165142-10**322**329	400	301312424-P1**287**CHA**CH**LEI	200
208263025-68**106**	200	302020844-68**327**	200
208285418-P1**274**JIA** M**G	200	302026623-P1**166**LIU**HA**E	200
209055518-68**968**	600	302112414-P1**184**XU **HO**	200
209105184-10**301**503	200	302120277-10**292**235	200
209110984-P1**187**CHE**TI**QI	200	302127184-P1**178**WAN**XU**UA	200
209232216-68**661**	200	302132985-P1**183**DIN**FA**FANG	200
210049025-10**144**266	400	302150035-10**165**243	200
210071486-11**706**ANG**UI	4,200	302250917-10**176**656	400
210080016-68**628**	200	302253714-10**120**420	200
210082354-10**166**503	3,400	303163277-11**703**DDI**SE**RITI*S A*D FU*	1,800
210086834-P1**207**ZHA** Z**QIAN*	200	303170841-60**3-9**55-*	1,400
21010219-M5**081	1,800	304081411-10**284**228	200
21010619-CM**005**06	400	304108941-P1**253**XIA**YU**ZHOU	200
21012219-M5**160	200	304146931-P1**172**LON**FU**	200
210152265-P1**199**ZHA** Y**NXIA*G	200	304150813-10**338**768	200
210180052-10**272**033	4,200	304188693-10**144**336	200
210210811-10**176**652	3,000	304188693-68**104**	200
210280021-61**3-1**85-*	200	30428211X-10**327**526	200
21030419-M3**191	400	304305034-P1**277**LIU**IA**	200
21040219-M5**619	200	305267561-68**326**	400
21052119-M5**085	400	306020015-10**233**205	200
210574745-21**747**085**EF**ETE0*130*6796*	200	306054130-P1**260**LUO**IN**UI	200
211072512-68**665**	200	306062113-P1**254**LIU**EI**O	200
211078933-10**169**032	200	306080211-10**223**781	200
211119314-68**762**	200	30610012X-P1**287**CAI**IU**NG	200
21122301X-10**305**641	200	306162289-P1**289**LIN**IA**I	200
212034027-P1**248**FAN**UN**NG	200	306250656-10**249**463	200
21209132X-68**983**	200	306274025-10**155**5	200
212209308-21**093**085**EF**ETE0*130*6787*	400	3063917-61**425**306**17	200
212270444-P1**188**SHE**XI**ING	200	307032111-10**183**240	200
22010219-M5**471	3,400	307073024-60**3-9**98-*	200
22010219-M5**476	3,400	30711611X-10**231**85	400
22080219-M3**216	3,400	30713042X-10**244**231	200
2217510HH-21**338**084**39	400	307160809-10**119**408	400
2250372HH-21**383**033**39	200	307161836-10**329**676	400
2250872HH-21**373**033**43	200	307196948-10**246**580	200
225800HHH-21**369**001**23	200	307210313-10**122**043	200
2298872HH-21**322**035**82	200	308043630-10**244**869	1,000
230104196-C0**351**	200	308080032-11**703**DDI**SE**RITI*S A*D FU*	1,000
23118119-M5**617	200	308274328-10**784**61	400
2338535HH-21**395**036**86	200	309035522-10**295**870	200
239171507-23**715**085**EF**ETE0*130*6677*	4,200	309055451-P1**272**ZHA** Z**LONG	200
2479074-61**425**247**74	200	309140610-P1**287**XU **NG**NG	200
2501830HH-21**339**038**33	200	309165280-10**738**90	200
2507839HH-21**379**038**42	200	3091902HH-21**317**056**37	200
2560600HH-21**336**053**03	200	309190221-10**245**801	400
2569375HH-21**345**042**25	200	309224414-68**832**	200
258086958-25**869**085**EF**ETE0*130*6725*	2,200	309264863-P1**277**CAI**UY**	200
2602520HH-21**374**040**79	400	309270543-P1**288**RUA**YU*	200
2687012HH-21**378**042**60	200	310042230-P1**291**MAI**UA**	200
269478186-26**781**085**EF**ETE0*130*6657*	200	31010119-P5**400	400
2696237HH-21**332**043**93	200	31010219-CM**005**16	200
2775521HH-21**320**045**86	200	31010319-M3**713	400
2838296HH-21**370**047**62	600	31010419-M5**122	400
2880918HH-21**337**048**37	200	31010419-M5**284	200
290061994-20**773**205**73*	200	31010719-M5**896	400
290435221-29**352**085**EF**ETE0*130*6842*	200	31010819-M5**796	200
2921815-61**425**292**15	200	31010919-M5**316	400
2951851HH-21**382**052**17	200	31011019-M5**777	200
2979230HH-21**340**052**11	600	31011519-M5**349	200
2990391-61**425**299**91	200	310120973-60**3-8**05-*	200
3000213HH-21**387**052**61	200	310136027-P1**276**WU **NH**	200
3006927-61**425**300**27	200	310140445-P1**185**GAO**UI**NG	200
301071227-P1**287**CHE**ME**ING	200	31016002X-10**226**519	200
301112115-10**171**688	200	310222197-C0**362**	200
301124411-11**705**SMA** S**URIT*ES *IMIT*	600	311100828-10**150**275	200
301141228-10**214**688	200	311143222-10**172**753	200
30116002X-10**269**897	200	311184412-P1**283**YUA**WE**ANG	200

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
31120225X-P1**200**ZHA** B**LIN	200	36040319-M5**341	400
311205316-P1**175**YAN**QU**HONG	200	36042019-M5**972	400
311236628-P1**202**ZOU**IU**NG	200	36042419-M3**793	400
311270452-68**943**	200	36043019-M5**097	400
31129043X-10**187**912	200	36043019-M5**910	400
311306031-P1**273**WU **NG**	200	36050219-M5**481	400
31210181X-10**234**122	200	36070219-M5**591	1,800
312152016-10**288**235	400	36073019-M5**083	1,800
312157418-11**705**SMA** S**URIT*ES *IMIT*	800	36073019-M5**091	1,800
312251017-68**882**	200	36073019-M5**500	400
312254011-10**776**80	200	36073019-M5**584	1,800
317118HHH-21**350**004**97	200	36073019-M5**596	1,800
32010619-M3**399	200	36073019-M5**610	1,800
32020419-M5**593	3,400	36073019-M5**628	1,800
32021919-CM**005**10	1,400	36073019-M5**629	1,800
32038219-M5**766	400	36073019-M5**635	1,800
32042119-M5**729	400	36073019-M5**678	1,800
32051119-M5**791	400	36073020-M5**575	1,800
32052219-M3**513	200	360731199-C0**365**	200
32062119-M3**239	12,200	36073419-M5**326	1,800
32062419-M3**242	1,000	36078219-M5**903	1,800
32082319-M3**519	200	36212519-M5**012	200
32082319-M5**857	200	36212819-M5**564	400
32092419-M3**968	400	36213119-M5**382	1,800
32092419-M5**270	400	36213119-M5**458	1,800
326170HHH-21**353**004**92	200	36213119-M5**472	1,800
32738935H-21**335**062**96	200	36213119-M5**476	1,800
33010419-M5**766	400	36213119-M5**543	1,800
33012219-M3**812	400	36213119-M5**574	1,800
33012419-M3**079	1,800	36213119-M5**578	1,800
33012419-M3**377	400	36213119-M5**581	1,800
33012419-M3**378	400	36213119-M5**618	1,800
33012419-M3**379	400	36213119-M5**627	1,800
33012519-M5**815	4,200	36213119-M5**630	1,800
33012719-M3**588	400	36213119-M5**795	1,800
33020319-M5**286	400	36213119-M5**904	1,800
33020419-M5**046	400	36220219-M3**146	600
33022719-M5**173	200	36220219-M5**651	4,200
33041119-M5**380	200	36220319-M5**418	400
33041919-M5**839	200	36250119-M5**585	400
33052119-M5**360	400	36250119-M5**691	400
33058335H-21**347**064**63	200	36250219-M5**297	3,400
33068119-M5**817	400	36250219-M5**410	400
33071919-M3**507	4,200	36250219-M5**465	200
33082119-M5**465	200	36252519-M5**238	400
33090219-M3**153	400	36252519-M5**360	400
33090219-M5**755	400	36252519-M5**366	400
33108219-M5**516	3,400	36252519-M5**472	400
33108219-P5**077	200	36252519-M5**502	400
33252619-M5**068	400	36253119-M5**062	400
33266735H-21**396**064**63	200	36263579H-21**362**077**49	600
33900519-M5**369	400	37010219-M5**232	1,800
33953795H-21**319**075**61	200	37010519-M5**829	3,400
33977055H-21**327**066**93	200	37020319-M5**268	400
34010319-M5**341	1,800	37021219-M5**549	3,400
34012319-M5**178	1,800	37030219-M3**581	1,800
34082319-M5**621	400	37030319-M3**287	3,400
34122319-M5**024	1,800	37030319-M3**580	1,800
34210119-M5**500	200	37030319-M5**335	400
34252419-M5**672	200	37030619-M5**834	400
348285081-34**850**085**EF**ETE0*130*6724*	1,000	37032119-M3**362	1,800
35012119-M5**133	200	37032119-M5**008	400
35022119-M5**187	1,800	37032119-M5**053	3,400
35032219-M3**833	200	37032119-M5**127	3,400
35042619-M5**040	1,800	37032119-M5**130	3,400
35052119-CM**005**12	200	37032119-M5**281	400
35058219-M5**248	400	37032119-M5**419	400
35072519-M5**239	3,400	37032119-M5**560	400
350822198-C0**364**	200	37032119-M5**563	3,400
352601196-C0**364**	200	37032119-M5**564	1,800
352623196- C**23**44	200	37032119-M5**566	400
352623196-C0**364**	200	37032119-M5**578	1,800
35762650H-21**392**076**53	200	37032119-M5**591	3,400
36040219-M5**989	400	37032119-M5**601	400

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
37032119-M5**622	400	405170026-10**237**955	200
37032119-M5**755	400	40517841X-P1**285**LU **IS**O	200
37032119-M5**824	400	405292273-P1**291**LIN**UA**NG	200
37032119-M5**832	3,400	406176311-10**285**63	1,800
37032119-M5**833	400	406237816-10**246**905	600
37032119-M5**834	400	406293714-10**122**182	200
37032119-M5**963	400	407013620-10**236**973	200
37032120-M5**180	3,400	407053012-10**342**201	200
37032120-M5**417	3,400	407162019-10**332**560	200
37032120-M5**621	3,400	407178952-P1**201**WU **IG**	200
37048119-M5**445	400	407185510-P1**269**LI **IC**ANG	200
37050572H-21**390**080**65	1,400	407198367-10**253**053	200
37060219-M5**906	400	407236031-11**705**SMA** S**URIT*ES *IMIT*	28,200
370628197-C0**363**	200	407273010-10**152**241	1,000
37082919-M5**290	200	407294431-10**164**100**64*	200
37112219-M3**652	1,800	40805291X-11**700**U J**NG**I	400
37132519-M5**832	400	408054221-10**251**477	200
37142419-M5**433	3,400	408118927-P1**203**LI **NG**N	200
37186102H-21**388**080**77	200	408151221-10**857**100**57*	800
37203298H-21**351**080**48	200	408162239-P1**291**LIN**HA**QIAN*	200
37232819-M3**827	400	408271213-10**300**910	200
37233662H-21**333**068**29	200	408310912-68**341**	200
37527065H-21**308**080**46	200	409120713-10**214**401	600
37722763H-21**342**068**12	200	409214429-P1**187**CHE** H**GQUN	200
37762229H-21**309**081**75	200	409233525-68**3-9**66-*	200
37799699H-21**346**068**40	200	409246616-68**369**	200
37887709H-21**367**088**02	200	409248345-68**329**	200
379714-61**425**379**4	200	409273618-10**177**259	200
3818681-61**425**381**81	600	409281405-68**319**	200
38270115H-21**385**082**30	200	41005725X-10**550**38	200
38280992H-21**330**081**77	600	410151734-P1**286**SU **AN**AO	200
38301191H-21**352**084**81	400	41018219-M5**079	400
384692(0)-10**279**101**79*	200	410192733-10**278**460	200
3854162-61**425**385**62	200	410201691-10**287**993	200
38577150H-21**366**082**76	200	41021227X-P1**289**WU **FU	200
38724219H-21**315**083**03	1,000	410233646-11**696**HAI**AN	200
38766101H-21**323**083**59	200	410276415-68**465**	200
388043192-38**431**085**EF**ETN0*130*6763*	600	410312818-10**307**028	200
39256711H-21**321**071**12	200	41038119-M5**723	200
39317039H-21**393**084**10	200	41072819-M5**084	3,400
39398257H-21**380**072**09	200	41072819-M5**434	3,400
39519539H-21**394**085**60	200	41082319-M3**960	3,400
39609833H-21**334**072**68	1,400	411021914-10**189**943	200
39629107H-21**316**085**05	200	411040021-10**181**360	200
39660105H-21**358**085**69	200	411063316-68**217**	200
39669319H-21**348**085**77	200	411131224-10**241**350	200
39822938H-21**313**072**87	200	411132419-P1**196**YAN**CH**	200
401045571-68**2-4**48-*	600	411133022-68**107**	200
401051986-20**766**207**66*	200	411260213-10**170**840	200
401073217-68**2-4**17-*	200	411277114-10**106**956	200
401097973-P1**176**GU **NG**	200	41132419-M5**370	1,800
401150015-68**773**	200	41142519-M5**167	400
401162512-10**167**088	200	41152619-M3**117	400
40125152X-10**212**873	200	41152819-M3**529	3,400
401252014-P1**195**LI **OQ**G	200	412010017-11**702**DDI**SE**RITI*S A*D FU*	1,800
401270448-P1**184**LI **NG**NG	200	412046844-P1**176**YU **AN**NG	200
401291018-10**121**740	600	412262413-P1**185**WAN**AZ**	200
401314034-60**3-8**49-*	400	412264216-P1**186**ZHA**GU**ING	200
402020452-68**3-9**72-*	200	412270098-10**223**032	200
402043505-10**249**127	200	41272119-M5**768	200
402045054-68**314**	200	41272319-M3**637	3,400
402081202-68**3-0**37-*	200	41282219-M5**893	400
402168930-P1**179**WU **LE*	200	41282419-M3**320	400
402175035-68**945**	200	4174211-61**425**417**11	200
402210027-10**179**402	200	42010219-M3**028	200
402221527-10**173**721	200	42011519-M3**131	3,400
402275237-10**279**058	200	42011519-M3**357	3,400
402276517-11**702**DDI**SE**RITI*S A*D FU*	2,600	42011719-M3**260	3,400
403077048-10**170**861	200	42032119-M5**468	3,400
403178916-10**280**496	600	42062119-M3**832	3,400
40325297X-10**260**662	200	42062319-M5**069	3,400
40405191X-10**328**916	200	42090219-M5**328	1,800
404220042-11**700**HAO**AN	4,200	42100219-M5**413	3,400
405073318-10**176**688	200	42102319-M5**470	3,400

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### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
42108319-M5**479	1,800	44092419-M5**726	400
42108719-M3**519	400	44122919-M5**488	200
42108719-M5**306	1,800	44128419-M5**307	4,200
42118219-M3**148	3,400	44132219-M5**648	1,800
42212719-M3**163	400	441402197-C0**250**	200
42900519-M5**899	3,400	441402199-C0**252**	200
43052119-M3**265	1,800	44142119-M5**968	200
43052419-M3**010	400	44142419-M5**839	400
43062619-M5**667	400	44142419-M5**871	200
43070319-P5**909	1,800	44142519-M5**679	200
43072319-M5**077	3,400	44148119-M3**406	1,800
43072319-M5**437	3,400	44148119-M5**121	1,800
43072519-P5**482	1,800	44148119-M5**388	1,800
43102219-CM**005**15	400	44148119-M5**843	1,800
43102219-M3**666	400	44148119-M5**953	1,800
43110219-M5**323	1,800	44150219-M5**019	1,800
43110319-M5**945	1,800	441522199-C0**366**	200
43112619-M3**619	600	441621196-C0**253**	200
43240219-M3**132	400	44162219-M5**416	1,800
43282319-M5**825	200	44162219-M5**655	1,800
43290119-M5**946	1,800	44190019-M3**061	3,400
43290219-M5**944	1,800	44252719-M3**813	400
43292919-M3**647	400	44252719-M3**860	3,400
4379648-61**425**437**48	200	44510219-M5**226	400
440102195-C0**364**	200	45010319-M5**668	200
44010219-M5**314	1,800	45012119-M5**964	200
44010219-M5**735	1,800	45020419-M5**657	200
44010219-M5**743	3,400	45022119-M5**629	200
44010319-M3**227	400	45022219-M3**162	200
44010319-M3**433	3,400	45072219-M3**132	3,400
44010519-M5**652	1,000	45072219-M5**170	400
44010519-M5**704	3,400	45072219-M5**413	400
44010519-M5**914	400	45072219-M5**631	400
44010619-CM**005**08	200	45072220-M5**414	400
44010619-M3**708	400	45088119-M5**877	1,800
44010619-P5**028	200	4515594-61**425**451**94	200
44010719-P5**799	400	45232319-M5**115	200
44020319-M5**973	400	4580384-61**425**458**84	200
44020419-M5**207	1,800	4824325-61**425**482**25	1,200
440301196-C0**363**	200	50022819-M5**904	1,800
440301197-C0**363**	200	501040125-P1**249**FU **AO**N	200
440301198-C0**364**	200	501091329-68**3-8**64-*	200
440301199-C0**360**	200	501180034-68**186**	200
440301199-C0**365**	200	501214345-10**183**536	200
44030119-M5**098	3,400	501250018-11**704**DDI**SE**RITI*S A*D FU*	1,000
44030119-M5**224	3,400	501272544-68**3-5**23-*	1,000
44030619-M5**257	3,400	501274010-11**704**DDI**SE**RITI*S A*D FU*	1,000
44030619-M5**276	4,200	502018214-10**152**623	200
44030619-M5**929	3,400	502143371-10**216**662	1,000
44030619-M5**930	3,400	502220322-10**259**067	2,200
44051319-M5**190	200	502283271-10**207**8	200
44058219-M3**126	200	50271009-63**744**502**00*	200
44058219-M5**610	3,400	503072130-10**237**878	400
440601195-C0**363**	200	503150726-10**154**588	200
440602199-C0**363**	200	503203115-10**292**353	200
440602199-C0**365**	200	504017028-50**799**510**99*	200
44068119-M3**535	400	504017028-68**334**	200
44080319-M5**643	1,800	504062424-P1**197**XU **IY*	200
44080319-M5**729	1,800	504096843-P1**170**LI **NJ**	200
44080419-M3**280	600	504141246-68**129**	200
44080419-M3**288	400	504250533-68**504**	600
44080419-M5**357	400	504260310-10**717**63	200
44080419-M5**398	400	504280038-10**520**0	200
44082219-M5**169	1,800	505017435-10**260**749	200
44088119-M3**061	800	505105177-11**703**DDI**SE**RITI*S A*D FU*	1,000
44088119-M3**716	600	505131837-10**272**161	200
44088119-M5**009	400	505222112-10**215**301	200
44088119-M5**073	400	505300033-68**2-5**11-*	200
44088119-M5**131	400	506102822-68**880**	200
44088119-M5**148	1,800	506140015-10**321**265	200
44088119-M5**905	400	506280414-10**216**412	200
44088219-M5**763	1,800	507053417-68**158**	200
440883198- C**23**57	200	507091529-68**460**	200
440883198-C0**365**	200	507100457-10**235**087	200

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### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
50714606X-10**321**466	400	604164778-10**318**140	200
507164852-10**135**086	200	604166811-10**156**630	200
507200510-P1**257**XIE**EI**E	200	604262723-P1**285**WAN**LI**N	200
507290321-10**714**21	200	604302443-11**701**UN **DE	28,200
507292616-P1**196**LI **N	200	605060513-10**288**358	200
508060221-P1**248**WAN**DE**YING	200	605074746-10**217**476	200
508155238-68**3-0**33.*	800	605084215-10**183**923	200
508226912-10**184**402	200	605094069-10**186**019	200
508251826-10**188**003	200	605100916-11**703**DDI**SE**RITI'S A*D FU*	1,800
508306840-P1**199**ZHU**UY**G	200	605130012-68**074**	200
509045011-10**767**52	40,200	605141219-68**874**	200
50907575-63**744**509**57*	1,400	605146614-P1**195**WEN**UA**AI	200
509086012-P1**275**YU **AN**O	200	605196845-P1**197**WEI**UE**NG	200
509123221-10**180**215	600	605252547-60**2-8**44.*	200
509154374-68**649**	200	605280015-10**331**007	200
509190714-10**335**660	8,200	605989HHH-21**310**008**63	200
509203826-10**180**481	200	606021718-10**181**605	200
509227712-11**702**DDI**SE**RITI'S A*D FU*	1,800	606062713-P1**269**CHE**LE*	200
50951818-63**744**509**81*	400	606072692-10**233**576	200
510073828-68**091**	400	606075812-10**165**906	200
510096816-P1**170**LON**YU**O	200	606177428-10**169**606	1,000
510098593-68**3-7**61.*	200	607086838-P1**175**SUN**IS**G	200
510102196-C0**351**	200	607106857-P1**273**WU **AY**	200
510167039-10**285**806	200	607112521-P1**199**ZHA** Q**GXIA*G	200
51020219-M5**649	400	607174057-68**902**	200
510202335-P1**292**LIN**HA**MING	200	607195195-10**183**367	200
51021319-M5**099	400	607275137-P1**285**JI **NG**ANG	200
51021319-M5**216	400	608182213-P1**292**HUA** S**NGMI*G	200
510226527-10**713**26	200	608202815-10**162**775	1,000
510272557-68**417**	200	608233-61**425**608**3	400
51060219-M5**830	400	609030324-68**116**	200
51072219-M5**340	400	609092014-68**073**	200
51080219-M3**136	400	609120247-11**707**UO **AO**I	16,200
51102419-M3**385	400	609120812-11**707**ANG**UN	200
51102419-M5**666	400	609120812-68**105**	200
511057516-10**280**971	200	609253019-10**150**580	1,800
511142236-P1**291**WU **AF*	200	609267514-10**236**912	200
511150012-P1**288**ZHA** X**ANG	200	609300046-10**228**439	600
511267413-68**2-5**94.*	200	610016940-P1**168**HU **IF**G	200
512044616-68**2-4**11.*	200	610044428-P1**283**WAN**JU**A	200
512055415-11**703**DDI**SE**RITI'S A*D FU*	1,800	610063677-68**807**	200
512092412-10**168**200	200	610086016-P1**274**YU **NM**	200
512173016-11**702**DDI**SE**RITI'S A*D FU*	1,800	610112313-P1**290**CHE**HO**HAO	200
51217304X-11**707**I Q**QI*	200	61012119-M5**961	200
51217304X-68**974**	200	610191172-10**117**481	200
512181498-P1**286**ZHO**XI**O	200	610201319-P1**169**CHE**YU**ANG	200
512204220-10**242**667	200	610256633-P1**202**WEN**NJ**	200
512226819-P1**200**ZOU**AO**AN	200	61040419-M5**386	400
51252919-M3**182	3,400	611022219-10**281**951	200
5195338-61**425**519**38	200	611108567-68**430**	3,000
52020219-M5**176	1,800	611150432-10**255**095	1,400
522101194-M0**350**	200	611160327-10**109**092	200
5271795-61**425**527**95	1,400	611182257-P1**292**WU **SH**G	200
53210119-M5**580	1,800	611190970-10**848**100**48*	600
53232619-M5**542	400	611197840-10**332**507	200
53292419-M3**283	400	611203653-10**170**323	400
53292619-M5**414	400	611207635-10**246**363	800
540928140-00**935**HUA** F**YAN	200	611230049-P1**254**TAN**ON**ING	200
5650374-61**425**565**74	200	611300641-10**165**203	200
565407(6)-10**219**101**19*	200	612014027-68**195**	200
566182HHH-21**356**007**13	200	612016254-68**2-5**54.*	200
5734264-61**425**573**64	200	612035118-68**3-4**79.*	400
601022111-68**3-6**95.*	200	612085332-11**704**DDI**SE**RITI'S A*D FU*	1,000
601066845-P1**203**JIA** G**RONG	200	612085851-P1**269**CHE**YE**I	200
601066858-P1**176**WAN**ZI**U	200	612110018-10**178**880	200
601130419-68**2-5**05.*	200	612134416-10**317**718	200
602020215-10**237**062	200	612146559-68**453**	200
602036814-P1**196**YAN**WE*	200	612240619-11**704**DDI**SE**RITI'S A*D FU*	1,000
602246024-P1**273**SON**JI**JING	200	612243312-10**177**508	200
603132718-10**758**92	200	61230119-CM**005**07	200
603183511-10**765**61	200	6141904-61**425**614**04	200
604100027-P1**288**LIU**AN**NG	200	62010219-M3**113	3,400
604115737-10**184**075	2,200	62010219-M3**279	3,400
604134523-10**166**838	200	620103196-C0**351**	200

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
62010419-M3**460	1,800	712310412-68**402**	200
62050319-M5**340	200	720920144-00**642**ZHA**JI**ING	200
6252101-61**425**625**01	200	730224082-70**693**TAN**XI**ONG	400
6492475-61**425**649**75	200	740924834-00**759**CAI**UI**	200
6505498-61**425**650**98	200	750619470-00**458**HU **UJ**	200
65310119-M5**448	200	761119784-00**786**WU **ON**ING	200
6606532-61**425**660**32	200	761210001-15**082** PA**FE**	200
6699356-61**425**669**56	200	771003184-00**862**DUA**LI**ANG	400
6732465-61**425**673**65	200	774709885-77**098**085**EF**ETE0**130*6754*	200
6734358-61**425**673**58	200	7778830-61**425**777**30	200
6772739-61**425**677**39	200	780329312-00**984**SHE** X**YUE	200
6773869-61**425**677**69	200	790906003-00**983**LI **EN**EI	200
6829590-61**425**682**90	200	800311291-00**745**CHE**DE**NG	800
6883723-61**425**688**23	200	801010013-P1**272**JIA**AO**NG	200
700226081-00**551**ZHA** Y*	1,000	801014026-68**3-9**44-*	200
701042438-68**840**	200	801030032-10**322**395	2,600
701150017-10**800**100**00*	200	801080011-10**225**516	200
701218433-10**296**623	200	801096882-P1**173**XU **EN**N	200
701260431-P1**184**CHE**CH**NJIE	200	801103019-68**3-5**04-*	200
702066940-10**252**057	200	801111843-10**170**920	200
702111966-20**939**205**39*	400	801150240-10**188**627	200
702130010-68**196**	200	801205124-68**333**	200
70213003X-11**705**SMA** S**URIT*ES *IMIT*	600	8017950-61**425**801**50	200
702265033-10**284**390	200	802010515-68**3-0**45-*	200
703051032-68**261**	200	802101631-10**286**800	200
703095232-68**072**	200	802196020-10**224**500	400
703125210-P1**255**HE **AN**I	200	802266818-10**223**589	200
705121895-10**782**19	200	802283513-10**138**695	200
705176867-P1**180**ZHA** P**G	200	803074612-10**186**797	200
705235428-68**080**	200	803102427-68**751**	200
705291525-10**280**879	600	803103930-68**479**	200
706055811-10**224**731	200	803195518-P1**269**LI **IH*	200
706120038-68**3-0**47-*	200	803293126-68**557**	200
706196219-60**2-8**39.*	400	803311011-10**350**8	200
706200024-10**288**036	200	804105221-P1**247**ZHA**JI**I	200
707021971-20**790**208**90*	200	804131012-60**2-8**98-*	200
707036964-68**192**	200	804150016-10**170**161	2,600
707061916-10**148**156	200	80421192X-P1**256**FAN**BI**N	200
707072239-10**213**810	400	804230024-68**563**	200
707132015-11**704**DDI**SE**RITI*S A*D FU*	600	805020068-10**337**566	200
707135873-10**118**941	600	805223229-11**705**DDI**SE**RITI*S A*D FU*	600
70714371X-68**2-5**41-*	200	805246864-P1**198**WAN**SI	200
707180626-11**703**DDI**SE**RITI*S A*D FU*	1,000	805251533-10**291**986	200
707270426-10**148**115	600	805296139-10**444**100**44*	200
707295875-68**388**	200	805300420-P1**193**LIU**HA**WU	200
70806082X-10**160**925	200	8056079-61**425**805**79	200
708100295-10**167**941	400	806030012-10**302**347	200
708161617-11**705**SMA** S**URIT*ES *IMIT*	200	80609502X-10**240**606	400
708193131-10**212**627	200	806104837-68**394**	200
708200031-68**386**	600	806116515-10**184**927	400
70825285X-10**301**766	2,200	806150913-10**171**556	400
708253760-10**713**23	200	806224037-10**307**560	1,000
708262111-68**968**	200	806251953-68**2-4**75-*	200
708282668-P1**192**WAN**DA**U	200	806286817-P1**276**ZOU**AO**	200
70923010X-10**248**762	200	807069017-10**298**536	200
709233226-10**342**376	200	807200327-68**359**	200
70925162X-P1**282**LIU**ID**	200	807240919-P1**185**DEN**LI**	200
710112291-68**499**	600	807266554-10**142**966	2,600
710155715-P1**290**ZEN**QI**XUAN	200	807275742-P1**270**YU **I	200
710192215-P1**289**LI **AZ**	200	808013910-10**169**848	200
710193328-10**324**681	800	808021533-68**292**	200
710212323-10**168**130	200	808075995-10**234**705	200
710225152-10**142**623	800	808204921-68**954**	200
710524062-00**498**WAN**LI**N	200	808226842-P1**202**WAN**TI**HUA	200
711042212-68**880**	200	809025528-P1**268**MO **IX**N	200
711145179-10**704**65	200	809141612-10**783**16	400
711150710-P1**187**YU **NG**	200	809216315-10**226**066	200
711243715-10**770**63	200	809235014-P1**287**LIU**HE**FA	200
712043117-68**325**	200	810041551-10**163**312	200
71206661X-10**278**812	200	810064612-68**3-7**34-*	400
71212002X-11**703**DDI**SE**RITI*S A*D FU*	1,800	810071585-P1**255**GU **NP**G	200
712230041-10**241**982	200	810132123-10**217**758	200
712270037-10**175**762	200	810163022-10**238**449	200
71229665X-10**290**838	200	810176813-P1**241**LON**WE**IN	200

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
810184710-11**705**DDI**SE**RITI*S A*D FU*	600	909253392-68**861**	200
81020127X-68**3-7**62-*	200	909300439-P1**182**HUA** W**QUAN	200
810216856-10**258**143	1,000	910014639-68**219**	200
810260027-11**703**DDI**SE**RITI*S A*D FU*	1,800	910017410-10**164**139	200
810311233-10**113**226	200	910100829-11**707**UAN**GU**ING	200
810312873-10**253**087	200	910100829-68**657**	200
810729046-00**845**ZHO**YU**ING	200	910106830-10**168**773	1,200
811020582-00**685**GAO**IN**UA	200	910111441-10**280**551	200
811148019-10**766**19	200	910210627-11**701**HEN**EN**	40,200
811151622-68**028**	200	910223027-10**214**118	200
811206825-P1**177**GON**YU**I	200	910223640-10**168**551	600
811260826-68**2-5**28-*	400	910223816-10**188**977	200
812055017-11**704**DDI**SE**RITI*S A*D FU*	600	910231991-10**234**398	200
812084620-68**406**	1,400	91026177X-10**172**873	200
812201383-10**297**620	600	910293613-10**732**76	200
812280910-P1**257**TAN**IN**ING	200	91107155X-10**156**995	600
830506115-00**751**YAN**YU**HU	200	911091924-68**239**	400
850218001-00**644**LI **NG	200	911131171-10**185**533	2,200
861108621-00**647**WEI**UN**AO	1,400	911157018-10**252**391	200
8665431-61**425**866**31	200	911265714-68**124**	1,000
869986(1)-10**636**101**36*	400	911296923-10**326**548	600
871204311-00**504**WU **UJ**	200	912066936-68**504**	200
901014646-10**184**897	200	91207441X-10**124**053	400
901026831-P1**199**ZOU**AI**N	200	912086834-P1**175**CHE**JI**	200
901047812-11**694**U G**LI**G	20,200	912120554-10**274**585	200
901055032-P1**274**LIU**IA**NG	200	912193610-10**286**676	200
901073026-11**707**AN **LI	200	912213513-10**284**508	200
901073026-68**523**	200	912246015-10**218**096	200
901102278-P1**289**LIN**UA**AI	200	912271062-68**3-0**87-*	200
901171432-10**148**881	200	912311331-68**3-0**63-*	600
901212467-68**308**	200	91231152X-68**397**	200
901262536-10**284**233	400	912314217-10**140**889	2,200
902196544-10**248**660	400	930127402-00**755**ZHA** L*	200
902224814-10**224**727	200	9353897-61**425**935**97	200
903081522-10**323**951	200	9491962-61**425**949**62	200
903085026-10**166**775	4,200	9552291-61**425**955**91	400
903120331-10**157**291	1,000	965630HHH-21**324**013**70	200
903281425-P1**282**WAN**XI**HUA	200	9662193-61**425**966**93	200
904081918-10**243**873	200	A8671748-A9**167	1,400
904091591-68**403**	200	A9745818-11**695**EE **EN**ING	36,200
905100418-10**120**511	200	C2760116-A5**977	400
905163010-68**105**	200	C2930461-68**070**	200
905210010-68**112**	200	C3686572-M2**387	200
905250013-68**200**	200	C5692057-10**432**000	1,400
906100528-10**163**961	200	C6058521-68**3-9**02-*	400
906102430-10**326**082	200	C6596833-M6**449	600
906115094-10**712**79	200	C6715638-68**087**	200
906120225-P1**248**ZHA**FU**N	200	C6721018-IB** ON**EHA** O**C672*018	200
906121846-10**169**399	200	C6721020-IB** ON**EHA** O**C672*020	200
906208828-10**184**151	400	C6721021-IB** ON**EHA** O**C672*021	200
906222826-68**085**	200	C6721025-IB** ON**EHA** O**C672*025	200
906250049-10**246**980	200	C6721074-IB** ON**EHA** O**C672*074	200
906264211-P1**288**LI **NG**UN	200	CNI180066-18**66 **BA*	200
906300967-10**168**720	200	D1784723-A5**007	600
907021519-11**704**DDI**SE**RITI*S A*D FU*	600	D2437032-11**696**U S** K**	4,200
907034418-P1**186**MA **NG**	200	D5188041-A9**766	200
907051532-10**271**477	200	D570662A-61**3-1**94-*	200
907072836-68**386**	200	D6402500-11**695**HAN**AM**AI	8,200
907100116-68**505**	200	D8512370-P8**015	400
907120215-10**229**625	200	E2252892-10**653**000	200
907170216-P1**249**KAN**HE	200	E2541053-11**696**UK **U **NG A*NA	20,200
907280067-10**297**785	600	E27868908-11**705**SMA** S**URIT*ES *IMIT*	154,000
90802329X-10**225**917	200	E4972965-11**695**OK **NG**I	32,200
908046894-P1**172**LON**YA**ING	200	E5430619-A3**550	200
90813051X-10**234**069	200	E6423993-11**695**OK **N **UNG *URR*Y	32,200
908251759-10**129**818	200	E730694A-A8**799	200
908260091-10**177**983	200	E8527079-M2**067	200
908273442-10**291**363	200	E8547215-P8**151**A01**WO**CHI *AI	200
908301722-10**245**329	200	E8795545-11**706**ONG**SZ**A	40,200
909010016-10**100**240	400	E8809287-P8**211**A01**EU** HAN*YI *VONN*	200
909030035-10**138**979	200	E9003278-10**652**000	200
909055914-62**3-8**33-*	200	F0479639-21**354*	200
909064840-10**238**583	200	F0496797-68**462**	200
909092748-P1**270**GU **ZH**	200	F1356654-M4**700	200



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### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
F1928798-68**483**	200	OS284042-10**840**-28**42	200
G0281556-11**695**OK **N **N	32,200	OS430831-10**308**-43**31	200
G291551A-M5**323	400	OS534551-10**345**-53**51	200
G3738824-P7**623	400	OS546410-10**464**-54**10	200
G4666770-68**081**	200	OS578348-10**783**-57**48	200
G5077612-A9**118	400	OS587313-10**873**-58**13	2,600
G6053164	1,400	OS591609-10**916**-59**09	200
GS133918B-YA** JU**	600	OS593530-10**935**-59**30	3,000
GS181976B-CA**LIN**UN	200	OS745945-10**459**-74**45	200
GS193083B-CH** BA**AN	200	OS930109-10**301**-93**09	200
GS193352B-ZH**G L**NGX*	200	P0073516-P1**802**A01**HE**G HO* WI*	200
H0245595-11**702**HEU** S**I PI*G	40,200	P0451510-68**128**	200
H0946119-M5**675	600	P1673185-11**696**HEU** Y** SHA*	40,200
H1266766-11**701**O P** C**UNG	78,000	P2021815-M2**401	200
H3230130-A3**617	200	P3010213-P8**762	200
H4077492-A5**285	1,000	P3318285-M4**176	1,000
H4088753-11**706**IP **U **I	28,200	P642521A-M5**341	200
I871289-IB** ON**EHA** O**I871*89	400	P8833013-65**680**KO **I **NG	200
I871290-IB** ON**EHA** O**I871*90	200	PA2071940-10**118**995	36,200
I871291-IB** ON**EHA** O**I871*91	200	R3274348-64**537**CHA**TA**MAN	200
I871294-IB** ON**EHA** O**I871*94	4,200	R3587990-M4**251	400
I871295-IB** ON**EHA** O**I871*95	1,800	R4904841-62**3-8**41-*	200
I871298-IB** ON**EHA** O**I871*98	400	R5714221-11**707**E X**	154,000
I871299-IB** ON**EHA** O**I871*99	200	R7419669-C1	200
I871301-IB** ON**EHA** O**I871*01	600	R773498A-21**311*	200
I871302-IB** ON**EHA** O**I871*02	3,800	R8398649	1,000
I871303-IB** ON**EHA** O**I871*03	3,800	V1428497-21**371*	200
I871304-IB** ON**EHA** O**I871*04	200	Y0482046-M5**210	200
I871307-IB** ON**EHA** O**I871*07	200	Y0590035-M4**417	200
I871308-IB** ON**EHA** O**I871*08	200	Y0782368-P8**43	400
I871311-IB** ON**EHA** O**I871*11	200	Y115901A-P9**12	200
I871312-IB** ON**EHA** O**I871*12	600	Y2555547-39**69	400
I871313-IB** ON**EHA** O**I871*13	12,200	Y4285164-21**377*	200
I871314-IB** ON**EHA** O**I871*14	8,200	Y523248A-A8**825	600
K0129704-M4**770	200	Y6207691-M2**088	200
K0140686-M5**776	200	Y883989A-FF**F38**2DA**A2**WING*CHU*G CH*	200
K0324094-A5**280	200	Z0506355-P6**023	200
K0351938-11**702**AM **T **ING	32,200	Z2613779-P8**920**A01**HE**G LO* CH*	200
K1310399-68**3-0**59-*	1,000	Z2939259-P1**049**A01**HE** TZE*HIN	200
K1693522-M9**27	200	Z6139621-68**3-7**61-*	200
K2797496-68**2-4**94-*	200	Z6182411-21**314*	400
K297049A	1,000	Z7061863-M4**034	200
K3010724-P9**1	200	Z8589977-A5**458	200
K3155102-M8**887	400	Z8680338-21**372*	200
K5472415-A3**509	200		
K5597420-M5**822	1,800		
K635260A-56**013**6	1,000		
K7261470-A9**073	400		
K7789866-68**2-5**54-*	1,000		
M1116741-M4**954	200		
M118180(2-C0**250**	200		
M2678468-60**3-8**49-*	4,200		
M3242094-56**021**5	4,200		
M3384921-68**3-0**89-*	200		
M4210269-A6**823	200		
M4750093-A5**281	200		
M4963402-M4**177	200		
M6384590-21**361*	200		
M6398346-M3**389	400		
M7621391-21**355*	400		
M7621553-E4**E86**C9A**E1**BENO*T D*MIEN	200		
M7721973-A5**501	200		
OS198795-10**987**-19**95	600		
OS210067-10**100**-21**67	200		
OS210431-10**104**-21**31	200		
OS213100-10**131**-21**00	200		
OS220639-10**206**-22**39	200		
OS221161-10**211**-22**61	200		
OS229620-10**296**-22**20	200		
OS253717-10**537**-25**17	200		
OS259815-10**598**-25**15	200		
OS260759-10**607**-26**59	200		
OS268785-10**687**-26**85	200		
OS272961-10**729**-27**61	400		

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES/e-AUTO REFUND PAYMENT INSTRUCTIONS/REFUND CHECKS**

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **HK eIPO White Form** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates in person may collect their Share certificate(s) (where applicable) from Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 10 May 2023 or any other date notified by the Company as the date of dispatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques.

Applicants being individuals who are eligible for personal collection may not authorise any other person to collect on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporation stamped with the corporation's chop. Both individuals and authorised representatives must produce evidence of identity acceptable to Tricor Investor Services Limited at the time of collection.

Applicants who apply for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service will have their Share certificate(s) (where applicable) sent to the address specified in their application on or before Wednesday, 10 May 2023 by ordinary post and at their own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants who applied through the **HK eIPO White Form** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, 10 May 2023.

Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant who gave **electronic application instructions** on their behalf on Wednesday, 10 May 2023 or on any other date determined by HKSCC or HKSCC Nominees.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.

For applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 10 May 2023 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). Immediately following the credit of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the credit of the refund monies to their respective designated bank account (if any), HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of the Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and the amount of refund monies (if any) credited to their respective designated bank account.

For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Wednesday, 10 May 2023. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO White Form** application instructions in the form of refund check(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant), by ordinary post and at their own risk on or before Wednesday, 10 May 2023.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, 10 May 2023.

Share certificates will only become valid evidence of title at 8:00 a.m. on Thursday, 11 May 2023 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

## **PUBLIC FLOAT**

The Directors confirm that (i) immediately following the completion of the Global Offering, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08(1)(a) of the Listing Rules; (ii) no placee will, individually, be placed more than 10% of the enlarged share capital of the Company immediately following completion of the Global Offering and hence, none of the placees will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately following completion of the Global Offering; (iii) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (iv) the three largest public shareholders of the Company do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (v) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, 11 May 2023, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 11 May 2023. Shares will be traded in board lots of 200 Shares. The stock code of the Company is 2486.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.**

By order of the Board  
**Plus Group Holdings Inc.**  
普樂師集團控股有限公司  
**Mr. Sun Guangjun**

*Chairman, Executive Director and chief executive officer*

Hong Kong, 10 May 2023

*As of the date of this announcement, the Board comprises Mr. Sun Guangjun and Mr. Yang Hong as executive Directors, Mr. Li Jianbo and Mr. Zhong Jiesheng as non-executive Directors, and Ms. Li Yingkai, Mr. Lau Man Tak and Mr. Ngan Wing Ho as independent non-executive Directors.*